



(1)(a) <u>Statement showing Shareholding Pattern</u>			
Name of the Company:	UNICHEM LABORATORIES LIMITED		
Scrip Code, Name of the scrip, class of Security :	506690, UNICHEM LABORATOIRES LTD., EQUITY		
Quarter ended :	Jun-2014		
<b>Partly paid-up shares:</b>	<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	0		

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	50.05	50.05	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.20</b>	<b>50.20</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.20</b>	<b>50.20</b>	<b>0</b>	<b>0.00</b>



# UNICHEM LABORATORIES LTD.

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	14	7625451	7625451	8.41	8.42		
(b)	Financial Institutions / Banks	7	42689	42689	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	2623447	2623447	2.89	2.89		
(f)	Foreign Institutional Investors	37	3928131	3926631	4.33	4.33		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>62</b>	<b>14220218</b>	<b>14218718</b>	<b>15.69</b>	<b>15.69</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	494	8185182	8148292	9.03	9.03		
<b>(b)</b>	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18593	17254250	14273688	19.03	19.03		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	2597602	2488062	2.87	2.87		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
	i) Trust	6	963870	6270	1.06	1.05		
	ii) Directors being not promoter & Relatives	16	177855	177495	0.20	0.20		
	iii) Foreign Nationals	2	8951	201	0.01	0.01		
	iv) Non Resident Indians	342	745107	723387	0.82	0.82		
	v) Clearing Members	197	119467	119467	0.13	0.13		
	vi) Hindu Undivided Families	462	858274	858274	0.95	0.95		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	20134	30926808	26811386	34.11	34.11		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20196</b>	<b>45147026</b>	<b>41030104</b>	<b>49.80</b>	<b>49.80</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20203</b>	<b>90657576</b>	<b>86540654</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20203</b>	<b>90657576</b>	<b>86540654</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

**K. SUBHARAMAN**

*Vice President - Legal & Company Secretary*

Date: July 03, 2014