

(1)(a)

## Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| Name of the Company:  |                                      | UNICHEM LABORATORIES LIMITED                                     |   |
| Scrip Code, Name of the scrip, class of Security :  |                                      | 506690, UNICHEM LABORATOIRES LTD., EQUITY                        |   |
| Quarter ended :   |                                      | Mar-2011   |   |
| <b>Partly paid-up shares:</b>   | <b>No. of Partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter/promoters group  | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| Outstanding Convertible securities:-  | 0                                    | 0  | 0   |
| Held by promoter/promoters group  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoters group  | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| Outstanding Convertible securities:-  | 0                                    | 0  | 0   |
| Held by promoter/promoters group  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoters group  | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                      | 0  |   |

| Category code | Category of shareholder   | No of shareholders | Total No of shares | No of shares held in dematerialized form | Total shareholding as a percentage of total No of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|--------------------|--------------------|--|--|----------------------------|--|-----------------------|
|               |   |                    |                    |  | As a percentage of (A+B) <sup>1</sup>                    | As a percentage of (A+B+C) | Number of Shares                       | As a percentage       |
| (I)           | (II)  | (III)              | (IV)               | (V)                                      | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV) *100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                    |                    |  |  |                            |  |                       |
| <b>(1)</b>    | <b>Indian</b>   |                    |                    |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 6                  | 15347558           | 15347558                                 | 17.01  | 17.01                      | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)                                     | 0                  | 0                  | 0  | 0.00   | 0.00                       |  |                       |
| (c)           | Bodies Corporate  | 5                  | 28293991           | 28293991                                 | 31.35  | 31.35                      | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Other Trusts  | 2                  | 260680             | 128480                                   | 0.29   | 0.29                       | 0                                      | 0.00                  |
|               | <b>Sub-Total (A)(1)</b>   | <b>13</b>          | <b>43902229</b>    | <b>43770029</b>                          | <b>48.65</b>   | <b>48.65</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(2)</b>    | <b>Foreign</b>  |                    |                    |  |  |                            |  |                       |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (b)           | Bodies Corporate  | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Institutions  | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)           | Any Other (specify)   | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | Sub-Total (A)(2)  | 0                  | 0                  | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>13</b>          | <b>43902229</b>    | <b>43770029</b>                          | <b>48.65</b>   | <b>48.65</b>               | <b>0</b>                               | <b>0.00</b>           |

| Category code | Category of shareholder   | No of shareholders | Total No of shares | No of shares held in dematerialized form | Total shareholding as a percentage of total No of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|--------------------|--------------------|--|--|----------------------------|--|-----------------|
|               |   |                    |                    |  | As a percentage of (A+B) <sup>1</sup>                    | As a percentage of (A+B+C) | Number of Shares                       | As a percentage |
| <b>(B)</b>    | <b>Public shareholding<sup>3</sup></b>  |                    |                    |  |  |                            | NA                                     | NA              |
| <b>(1)</b>    | <b>Institutions</b>   |                    |                    |  |  |                            | NA                                     | NA              |
| (a)           | Mutual Funds / UTI  | 16                 | 5876678            | 5876678                                  | 6.51   | 6.51                       |  |                 |
| (b)           | Financial Institutions / Banks  | 9                  | 53002              | 53002                                    | 0.06   | 0.06                       |  |                 |
| (c)           | Central Government / State Government(s)  | 0                  | 0                  | 0  | 0.00   | 0.00                       |  |                 |
| (d)           | Venture Capital Funds   | 0                  | 0                  | 0  | 0.00   | 0.00                       |  |                 |
| (e)           | Insurance Companies   | 4                  | 3021978            | 3021978                                  | 3.35   | 3.35                       |  |                 |
| (f)           | Foreign Institutional Investors   | 42                 | 6088362            | 6086862                                  | 6.75   | 6.75                       |  |                 |
| (g)           | Foreign Venture Capital Investors   | 0                  | 0                  | 0  | 0.00   | 0.00                       |  |                 |
| (h)           | Others  |                    |                    |  |  |                            |  |                 |
|               | Foreign Financial Institutions / Banks  | 1                  | 500                | 500                                      | 0.00   | 0.00                       |  |                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>72</b>          | <b>15040520</b>    | <b>15039020</b>                          | <b>16.67</b>   | <b>16.67</b>               |  |                 |
| <b>(2)</b>    | <b>Non-institutions</b>   |                    |                    |  |  |                            | NA                                     | NA              |
| (a)           | Bodies Corporate  | 517                | 7140754            | 7103744                                  | 7.91   | 7.91                       |  |                 |
| <b>(b)</b>    | <b>Individuals -</b>  |                    |                    |  |  |                            |  |                 |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.              | 17478              | 18328746           | 14647939                                 | 20.31  | 20.31                      |  |                 |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 29                 | 3123680            | 3014140                                  | 3.46   | 3.46                       |  |                 |
| (c)           | Any Other (specify)   |                    |                    |  |  |                            |  |                 |
|               | i) Trust  | 8                  | 967095             | 9495                                     | 1.07   | 1.07                       |  |                 |
|               | ii) Directors being not promoter & Relatives  | 15                 | 114587             | 114227                                   | 0.13   | 0.13                       |  |                 |
|               | iii) Foreign Nationals  | 1                  | 1000               | 1000                                     | 0.00   | 0.00                       |  |                 |
|               | iv) Non Resident Indians  | 301                | 670654             | 648934                                   | 0.74   | 0.74                       |  |                 |
|               | v) Clearing Members   | 46                 | 9574               | 9574                                     | 0.01   | 0.01                       |  |                 |
|               | vi) Hindu Undivided Families  | 407                | 924411             | 924411                                   | 1.02   | 1.02                       |  |                 |
|               | vii) Foreign Corporate Bodies   | 1                  | 16250              | 16250                                    | 0.02   | 0.02                       |  |                 |
|               | Sub-Total (B)(2)  | 18803              | 31296751           | 26489714                                 | 34.68  | 34.68                      |  |                 |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>18875</b>       | <b>46337271</b>    | <b>41528734</b>                          | <b>51.35</b>   | <b>51.35</b>               | NA                                     | NA              |
|               | <b>TOTAL (A)+(B)</b>  | <b>18888</b>       | <b>90239500</b>    | <b>85298763</b>                          | <b>100.00</b>  | <b>100.00</b>              |  |                 |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | <b>0</b>           | <b>0</b>           | <b>0</b>                                 | NA   | <b>0.00</b>                | NA                                     | NA              |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>18888</b>       | <b>90239500</b>    | <b>85298763</b>                          | NA   | <b>100.00</b>              |  |                 |

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A  
<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A  
<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

**K. SUBHARAMAN**

Vice President - Legal & Company Secretary

Date: April 8, 2011