

(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:		UNICHEM LABORATORIES LIMITED						
Scrip Code, Name of the scrip, class of Security :		506690, UNICHEM LABORATOIRES LTD., EQUITY						
Quarter ended :		Sep-2011						
Partly paid-up shares:		No. of Partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the Company		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
Total		0		0		0		
Outstanding Convertible securities:-		0		0		0		
Held by promoter/promoters group		0		0		0		
Total		0		0		0		
Outstanding convertible securities		No. of outstanding securities		As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
Total		0		0		0		
Outstanding Convertible securities:-		0		0		0		
Held by promoter/promoters group		0		0		0		
Total		0		0		0		
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
Total		0		0		0		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		0						
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	15917648	15917648	17.63	17.63	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	28293991	28293991	31.33	31.33	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	2	260680	260680	0.00	0.00	0	0.00
	Sub-Total (A)(1)	13	44472319	44472319	49.25	49.25	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	44472319	44472319	49.25	49.25	0	0.00

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(B)	Public shareholding³						<i>NA</i>	<i>NA</i>
(1)	Institutions						<i>NA</i>	<i>NA</i>
(a)	Mutual Funds / UTI	12	5976186	5976186	6.62	6.62		
(b)	Financial Institutions / Banks	7	49132	49132	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	3016978	3016978	3.34	3.34		
(f)	Foreign Institutional Investors	39	5669026	5667526	6.28	6.28		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	Sub-Total (B)(1)	62	14711822	14710322	16.29	16.29		
(2)	Non-institutions						<i>NA</i>	<i>NA</i>
(a)	Bodies Corporate	527	6861685	6824675	7.60	7.60		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18199	18418405	14863258	20.40	20.40		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	29	3096439	2986899	3.43	3.43		
(c)	Any Other (specify)							
	i) Trust	8	967095	9495	1.07	1.07		
	ii) Directors being not promoter & Relatives	15	115417	115057	0.13	0.13		
	iii) Foreign Nationals	0	0	0	0.00	0.00		
	iv) Non Resident Indians	330	688611	666891	0.76	0.76		
	v) Clearing Members	35	21905	21905	0.02	0.02		
	vi) Hindu Undivided Families	426	933741	933741	1.03	1.03		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	19570	31119548	26438171	34.46	34.46		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	19632	45831370	41148493	50.75	50.75	<i>NA</i>	<i>NA</i>
	TOTAL (A)+(B)	19645	90303689	85620812	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	<i>NA</i>	0.00	<i>NA</i>	<i>NA</i>
	GRAND TOTAL (A)+(B)+(C)	19645	90303689	85620812	<i>NA</i>	100.00		

- 1 For determining public shareholding for the purpose of Clause 40A
2 For definition of "Promoter" and "Promoter Group", refer to Clause 40A
3 For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

K. SUBHARAMAN

Vice President - Legal & Company Secretary

Date: 10-Oct-2011