



January 8, 2026

Ref: ULL/SEC/Compliance/2025-26

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd

Exchange Plaza, Block G, C/1
Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Ref: BSE Scrip Code - 506690: NSE Symbol – UNICHEMLAB

Sub: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2025.

As required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) [“the Regulations”], we enclose herewith Certificate of Reconciliation of Share Capital Audit dated January 7, 2026, 2025, issued by Alwyn Jay & Co., Company Secretaries for the quarter ended December 31, 2025.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,
For **UNICHEM LABORATORIES LIMITED**



PRADEEP BHANDARI
Head - Legal & Company Secretary

Encl: As Above

Alwyn Jay & Co.

Company Secretaries

[Firm Registration No: P2010MH021500] [Peer Review Certificate No. 5936/2024]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.
Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,
Mira Road (E), Thane-401107 ; Tel: 022-79629822 ; Mob: 09820465195; 09819334743
Email : alwyn@alwynjay.com Website: www.alwynjay.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
Unichem Laboratories Limited
47, Kandivli Industrial Estate,
Kandivli (West), Mumbai - 400067
Maharashtra, India

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by **Unichem Laboratories Limited** (CIN: L99999MH1962PLC012451) (the 'Company') and its Registrar and Share Transfer Agent, MUFG Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	31 st December, 2025	
2	ISIN	INE351A01035	
3	Face Value	Re. 2/- per Equity Share	
4	Name of the Company	Unichem Laboratories Limited	
5	Registered Office Address	47, Kandivli Industrial Estate, Kandivli (West), Mumbai - 400067, Maharashtra, India	
6	Correspondence Address	47, Kandivli Industrial Estate, Kandivli (West), Mumbai - 400067, Maharashtra, India	
7	Telephone & Fax Nos.	Tel. No.: +91-22-66474100	
8	Email address	shares@unicemlabs.com	
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	7,04,05,750	100.00

11	Listed Capital (Exchange wise)				
	BSE		7,04,05,750		100.00
	NSE		7,04,05,750		100.00
12	Held in dematerialized form in CDSL		35,19,255		5.00
13	Held in dematerialized form in NSDL		6,55,08,733		93.04
14	Physical		13,77,762		1.96
15	Total No. of shares (12+13+14)		7,04,05,750		100.00
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):				N.A.
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:-			31 st December, 2025	
Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
No Change					

* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes/No)			Yes
	If not, updated up to which date			N.A.
19	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		NIL	NIL	N.A.
Pending for more than 21 days		NIL	NIL	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.		Mr. Pradeep Bhandari Head - Legal & Company Secretary Email - pradeep.bhandari@unichemlabs.com Tel. No.: 022-66474100	
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor		Alwyn D' Souza – Partner Alwyn Jay & Co., Company Secretaries	

		(Firm Reg No.: P2010MH021500) Annex-103, Dimple Arcade, Asha Nagar, Kandivali (E), Mumbai – 400 101 Tel. No.: 022-7962 9822 Membership No.: FCS 5559 C. P. No.: 5137 Peer Review Certificate No.: 5936/2024 Email - alwyn@alwynjay.com
24	Appointment of Common Agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai-400 083 Phone: +91 22 49186000 Fax: +91 22 49186060 Email: Investor.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/
25	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	Nil

Place : Mumbai

Date : 7th January, 2026



ALWYN JAY & Co.

Company Secretaries

Office Address :

Annex-103, Dimple Arcade,
Asha Nagar, Kandivali (East),
Mumbai 400101.

[Alwyn D'Souza, FCS.5559]

[Partner]

[Certificate of Practice No.5137]

[UDIN : F005559G003165067]