



UNICHEM
LABORATORIES LTD

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Statement of Standalone Unaudited Results for the Quarter and Half year ended 30th September, 2012.

PART I							₹ Lacs
Particulars		Three months ended 30th Sep'12 (Unaudited)	Three months ended 30th Jun'12 (Unaudited)	Three months ended 30th Sep'11 (Unaudited)	Half year ended 30th Sep'12 (Unaudited)	Half year ended 30th Sep'11 (Unaudited)	Accounting Year ended 31st Mar'12 (Audited)
1	INCOME FROM OPERATIONS						
	a) Net Sales/Income from operations (Net of excise duty)	26,116.57	26,329.95	19,708.98	52,446.52	38,376.83	79,390.96
	b) Other Operating Income	308.11	156.15	174.90	464.26	381.90	927.77
2	TOTAL INCOME FROM OPERATIONS (NET) EXPENSES	26,424.68	26,486.10	19,883.88	52,910.78	38,758.73	80,318.73
	a) Cost of Material Consumed	6,104.59	7,222.82	3,871.69	13,327.41	7,867.25	19,428.55
	b) Purchases of stock-in-trade	2,827.78	3,356.73	2,327.00	6,184.51	5,559.44	10,290.78
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	754.08	(293.89)	935.77	460.19	682.14	(202.58)
	d) Employee benefits' expense	3,593.61	3,378.59	3,029.06	6,972.20	6,003.74	11,892.04
	e) Depreciation and amortisation expense	820.87	827.61	690.71	1,648.48	1,364.74	2,828.81
	f) Other expenses	7,851.71	8,041.58	6,679.73	15,683.13	12,914.67	26,167.20
	TOTAL EXPENSES	21,952.64	22,533.44	17,533.96	44,275.92	34,391.98	70,404.80
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	4,472.04	3,952.66	2,349.92	8,634.86	4,366.75	9,913.93
4	Other Income	218.64	685.32	332.89	693.80	515.63	939.47
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,690.68	4,637.98	2,682.81	9,328.66	4,882.38	10,853.40
6	Finance costs	66.39	85.76	86.60	152.15	134.38	329.85
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	4,624.29	4,552.22	2,596.21	9,176.51	4,748.00	10,523.55
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	4,624.29	4,552.22	2,596.21	9,176.51	4,748.00	10,523.55
10	Tax Expenses (Including Deferred tax)	1,117.00	1,238.00	682.00	2,355.00	1,272.00	2,281.00
11	Net profit from ordinary activities after tax (9 -10)	3,507.29	3,314.22	1,914.21	6,821.51	3,476.00	8,242.55
12	Prior period Expenses / (Income)	-	-	-	-	-	-
13	Excess / (Short) provision for taxation pertaining to earlier years.	-	-	-	-	-	3.78
14	Net profit from ordinary activities after tax and prior period items (11-12-13)	3,507.29	3,314.22	1,914.21	6,821.51	3,476.00	8,246.33
15	Extraordinary items (net of tax expense)	-	-	-	-	-	-
16	Net profit for the period (14-15)	3,507.29	3,314.22	1,914.21	6,821.51	3,476.00	8,246.33
17	Paid up Equity Share Capital (Face Value Rs. 2 per share)	1,808.96	1,806.64	1,806.07	1,808.96	1,806.07	1,806.43
18	Reserves & Surplus excluding Revaluation Reserve as per balance sheet of previous accounting year.	-	-	-	-	-	71,195.27
19	a) Basic Earnings per share-not annualised before & after extraordinary items - Rs.	3.88	3.67	2.12	7.55	3.85	9.13
	b) Diluted earnings per share after Employees Stock Options before & after extraordinary items - Rs.	3.87	3.65	2.11	7.52	3.83	9.09
PART II							
A.	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	45,651,886	45,535,761	45,831,370	45,651,886	45,831,370	45,537,639
	Percentage of Shareholding	50.47%	50.41%	50.75%	50.47%	50.75%	50.42%
2	Promoters and Promoters group shareholding						
	a) Pledged /Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non- encumbered						
	- Number of Shares	44,796,240	44,796,241	44,472,319	44,796,240	44,472,319	44,783,863
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	49.53%	49.59%	49.25%	49.53%	49.25%	49.58%

Particulars	Quarter Ended 30.09.2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	NIL

Notes :

1 The above results have been subjected to Limited Review by the Statutory Auditors ,reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in its meeting held on 20th October, 2012.

2 Segment Reporting:

Primary Segment

The Company has only one segment i.e. 'Pharmaceuticals'.

Secondary Segment (By Geographical Segment)

₹ Lacs

Net Sales and Operating Income	Three months ended 30th Sep 2012	Three months ended 30th Jun 2012	Three months ended 30th Sep 2011	Half year ended 30th Sep 2012	Half year ended 30th Sep 2011	Accounting Year ended 31st Mar 2012
Within India	17,710.42	17,657.12	14,836.96	35,367.54	29,230.16	55,658.03
Outside India	8,714.26	8,828.98	5,046.92	17,543.24	9,528.57	24,660.70
Total	26,424.68	26,486.10	19,883.88	52,910.78	38,758.73	80,318.73

In view of the interwoven / intermix nature of the business and manufacturing facility, other segmental information is not ascertainable.

3 Other expenses / Other income includes exchange gain / loss as under :

₹ Lacs

Exchange Difference	Three months ended 30th Sep 2012	Three months ended 30th Jun 2012	Three months ended 30th Sep 2011	Half year ended 30th Sep 2012	Half year ended 30th Sep 2011	Accounting Year ended 31st Mar 2012
Exchange gain included in Other Income	-	559.30	178.65	349.14	232.64	294.93
Exchange loss included in Other Expenses	210.16	-	-	-	-	-

4 Unaudited Statement of Assets and Liabilities.

₹ Lacs

Particulars	As at 30th Sept 2012	As at 30th Sept 2011
I. EQUITY AND LIABILITIES		
(1) Shareholders' Fund		
(a) Share Capital	1,808.96	1,806.07
(b) Reserve & Surplus	78,104.15	69,534.94
	79,913.11	71,341.01
(2) Share Application Money pending allotment	-	1.73
(3) Non Current Liabilities		
(a) Long term borrowings	2,475.73	2,347.38
(b) Deferred tax liabilities (Net)	4,147.43	4,081.43
(c) Long term provisions	1,329.75	1,080.36
	7,952.91	7,509.17
(4) Current Liabilities		
(a) Short term borrowings	46.95	2,415.74
(b) Trade payables	16,746.11	11,640.39
(c) Other current liabilities	3,700.83	3,509.67
(d) Short -term provisions	651.03	-
	21,144.92	17,565.80
TOTAL EQUITY AND LIABILITIES	109,010.94	96,417.71
II. ASSETS		
(I) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	36,025.09	35,104.33
(ii) Intangible assets	1,295.42	-
(iii) Capital wok-in-progress	14,541.38	10,092.36
	51,861.89	45,196.69
(b) Non-current Investment	9,561.88	8,322.02
(c) Long term loans and advances	2,864.26	2,583.52
(2) Current assets		
(a) Current Investments	2,502.79	1,600.81
(b) Inventories	14,451.69	12,009.10
(c) Trade receivables	20,388.73	19,764.21
(d) Cash & Bank Balances	422.45	583.46
(e) Short term Loans and advances	6,570.06	5,910.34
(f) Other current assets	387.19	447.56
	44,722.91	40,315.48
TOTAL ASSETS	109,010.94	96,417.71

5 Previous years figures have been regrouped / recast / reclassified wherever necessary.

By Order of the Board
For Unichem Laboratories Ltd.

Place: Mumbai

Date: 20th October , 2012

Sd/-
Dr. Prakash A. Mody
Chairman & Managing Director