



(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:		UNICHEM LABORATORIES LIMITED						
Scrip Code, Name of the scrip, class of Security :		BSE: 506690 NSE: UNICHEMLAB, UNICHEM LABORATOIRES LTD., EQUITY						
Quarter ended :		Dec-2014						
<b>Partly paid-up shares:</b>		<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>				
Held by promoter/promoters group		0	0	0				
Held by public		0	0	0				
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>				
<b>Outstanding convertible securities</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>				
Held by promoter/promoters group		0	0	0				
Held by public		0	0	0				
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>				
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>				
Held by promoter/promoters group		0	0	0				
Held by public		0	0	0				
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>				
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			0					
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>(1) Indian</b>								
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	50.00	50.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.15</b>	<b>50.15</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.15</b>	<b>50.15</b>	<b>0</b>	<b>0.00</b>



# UNICHEM LABORATORIES LTD.

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	20	10267905	10267905	11.31	11.31		
(b)	Financial Institutions / Banks	9	59629	57329	0.07	0.07		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	2533447	2533447	2.79	2.79		
(f)	Foreign Institutional Investors	34	2468788	2467288	2.72	2.72		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	<b>Sub-Total (B)(1)</b>	<b>67</b>	<b>15329769</b>	<b>15325969</b>	<b>16.89</b>	<b>16.89</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	469	6611143	6576553	7.28	7.28		
<b>(b)</b>	<b>Individuals -</b>							
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	19488	18156035	15297793	20.01	20.01		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	2890665	2781125	3.19	3.19		
(c)	Clearing Member	125	122412	122412	0.13	0.13		
(d)	Any Other (specify)							
i)	Non Resident Indians (Repat)	249	180534	158814	0.20	0.20		
ii)	Non Resident Indian (Non Repat)	109	588621	588621	0.65	0.65		
iii)	Foreign Mutual Fund	1	33802	33802	0.04	0.04		
iv)	Foreign Financial Institution /Bank	1	500	500	0.00	0.00		
v)	Foreign Nationals	1	8750	0	0.01	0.01		
vi)	Directors/Relatives	11	128355	128355	0.14	0.14		
vii)	Trusts	9	966370	8770	1.06	1.06		
viii)	Market Maker	10	4700	4700	0.01	0.01		
ix)	Hindu Undivided Family	118	202332	202332	0.22	0.22		
x)	Overseas Corporate Bodies	1	16250	16250	0.02	0.02		
xi)	Foreign Portfolio Investor (Corporate)	1	387	387	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>20615</b>	<b>29910856</b>	<b>25920414</b>	<b>32.96</b>	<b>32.96</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20682</b>	<b>45240625</b>	<b>41246383</b>	<b>49.85</b>	<b>49.85</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20689</b>	<b>90751175</b>	<b>86756933</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20689</b>	<b>90751175</b>	<b>86756933</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

**NA -Not applicable**

**For UNICHEM LABORATORIES LIMITED,**

**K. SUBHARAMAN**

*Vice President - Legal & Company Secretary*

Date: January 19, 2015