



(1)(a) <u>Statement showing Shareholding Pattern</u>			
Name of the Company:		UNICHEM LABORATORIES LIMITED	
Scrip Code, Name of the scrip, class of Security :		506690, UNICHEM LABORATOIRES LTD., EQUITY	
Quarter ended :		Sep-2013	
<b>Partly paid-up shares:</b>	<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		0	

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	50.09	50.09	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.24</b>	<b>50.24</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.24</b>	<b>50.24</b>	<b>0</b>	<b>0.00</b>



# UNICHEM LABORATORIES LTD.

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	13	6564366	6564366	7.25	7.25		
(b)	Financial Institutions / Banks	8	182010	182010	0.20	0.20		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	3013679	3013679	3.33	3.33		
(f)	Foreign Institutional Investors	33	3344145	3342645	3.69	3.69		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>58</b>	<b>13104700</b>	<b>13103200</b>	<b>14.47</b>	<b>14.47</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	508	8617182	8580292	9.51	9.51		
<b>(b)</b>	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	19224	17934860	14864333	19.80	19.80		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	2652166	2542626	2.93	2.93		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
	i) Trust	7	964870	7270	1.07	1.07		
	ii) Directors being not promoter & Relatives	13	134855	134495	0.15	0.15		
	iii) Foreign Nationals	1	8750	0	0.01	0.01		
	iv) Non Resident Indians	366	723880	702160	0.80	0.80		
	v) Clearing Members	68	52315	52315	0.06	0.06		
	vi) Hindu Undivided Families	463	866223	866223	0.96	0.96		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	20674	31971351	27765964	35.29	35.29		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20732</b>	<b>45076051</b>	<b>40869164</b>	<b>49.76</b>	<b>49.76</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20739</b>	<b>90586601</b>	<b>86379714</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20739</b>	<b>90586601</b>	<b>86379714</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

**K. SUBHARAMAN**

Vice President - Legal & Company Secretary

Date: October 08, 2013