

(1)(a)	<u>Statemer</u>	<u>ıt show</u>	<u>ving Sh</u>	<u>arenolo</u>	ling Pa	<u>litem</u>			
Name of the Company:		UNICHEM LABORATORIES LIMITED							
	Code, Name of the scrip, class of Security:	506690, UNICHEM LABORATOIRES LTD., EQUITY							
Quarte	er ended :	Dec/2011							
Partly paid-up shares:		No. of Partly paid-up shares			As a % of tatal no. of partly paid-up shares		As a % of total no. of shares of the Company		
Held by promoter/promoters group		0			0		0		
Held by public		0			0		0		
Total		0			0		0		
Outstanding Convertible securities:-		0			0		0		
Held by promoter/promoters group		0			0		0		
Total		0			0		0		
Outstanding convertible securities		No. of outstanding securities			As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities		
Held b	by promoter/promoters group	0			0		0		
	by public	0			(0	
Total	V 1	0			0		0		
	anding Convertible securities:-	0			0		0		
	py promoter/promoters group	0			(0		
Total	2 t - control Broak	0			(0		
Warrants:-		No. of warrants			As a % of tatal no. of warrants		As a % of total no.of shares of the company, assuming full conversion of warrants		
							OI Wa		
	by promoter/promoters group	0			(0	
Held b	by promoter/promoters group	0			(
Held b Total Total	paid-up capital of the company assuming	-			()		0	
Held b Total Total	paid-up capital of the company assuming onversion of warrants and convertible	0	Total No of shares	No of shares held in	() () () () () ()	eholding as	Shares P	0	
Held be Total Total full consecuri Category	paid-up capital of the company assuming onversion of warrants and convertible ties	0 0 No of sharehold		shares held	0 Total share a percenta	eholding as	Shares P	0 0 0	
Held be Total Total full consecuri Category	paid-up capital of the company assuming onversion of warrants and convertible ties	0 0 No of sharehold		shares held in	O Total share a percenta No of s	cholding as ge of total shares	Shares Potherwise of	oledged or encumbered As a percentage	
Held be Total Total full consecuri Category	paid-up capital of the company assuming onversion of warrants and convertible ties	0 0 No of sharehold		shares held in demateriali	() Total share a percenta No of : As a percentage	cholding as ge of total shares As a percentage	Shares Potherwise of	O O O O O O O O O O O O O O O O O O O	
Held by Total Total full consecuring Category code	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II)	No of sharehold ers	shares	shares held in demateriali zed form	Total share a percenta No of s As a percentage of (A+B) ¹	cholding as ge of total shares As a percentage of (A+B+C)	Shares P otherwise of Number of Shares	oledged or encumbered As a percentage	
Held b Total Total full co securi Cate- gory code	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder	No of sharehold ers	shares	shares held in demateriali zed form	Total share a percenta No of s As a percentage of (A+B) ¹	cholding as ge of total shares As a percentage of (A+B+C)	Shares P otherwise of Number of Shares	O O O O O O O O O O O O O O O O O O O	
Held b Total Total full co securi Cate- gory code (I) (A) (1)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Grindian	No of sharehold ers	shares (IV)	shares held in demateriali zed form	Total share a percenta No of s As a percentage of (A+B) ¹	cholding as ge of total shares As a percentage of (A+B+C)	Shares P otherwise of Number of Shares	O O O O O O O O O O O O O O O O O O O	
Held b Total Total full co securi Cate- gory code (I) (A) (1)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Gr	No of sharehold ers	shares	shares held in demateriali zed form	Total share a percenta No of: As a percentage of (A+B)¹ (VI)	cholding as ge of total shares As a percentage of (A+B+C) (VII)	Shares Potherwise of Shares (VIII)	O O O O O O O O O O O O O O O O O O O	
(I) (A) (b)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Gr. Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s)	No of sharehold ers (III) oup² 6	(IV) 15922685	shares held in demateriali zed form (V) 15922685	Total share a percentae No of state of (A+B) ¹ (VI) 17.63 0.00	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00	Shares P otherwise of Shares (VIII)	O O O O O O O O O O O O O O O O O O O	
(I) (A) (b) (c)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder Category of shareholder (II) Shareholding of Promoter and Promoter Gr. Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate	No of sharehold ers (III) oup² 6 0 5	(IV) 15922685 0 28293991	shares held in demateriali zed form (V) 15922685 0 28293991	Total share a percenta No of: As a percentage of (A+B)¹ (VI) 17.63 0.00 31.33	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00 31.33	Shares P otherwise of Shares (VIII)	O O O O O O O O O O O O O O O O O O O	
(I) (A) (b) (c) (d)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Grindian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks	No of sharehold ers (III) oup² 6	(IV) 15922685	shares held in demateriali zed form (V) 15922685	Total share a percentae No of state of (A+B) ¹ (VI) 17.63 0.00	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00	Shares P otherwise of Shares (VIII)	O O O O O O O O O O O O O O O O O O O	
(I) (A) (b) (c) (d)	paid-up capital of the company assuming oversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Grindian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Other	No of sharehold ers (III) oup² 6 0 5	(IV) 15922685 0 28293991 0	shares held in demateriali zed form (V) 15922685 0 28293991 0	(VI) Total share a percentae No of : As a percentage of (A+B)' (VI) 17.63 0.00 31.33 0.00	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00 31.33 0.00	Shares Potherwise & Number of Shares (VIII)	O O O O O O O O O O O O O O O O O O O	
(I) (A) (b) (c) (d)	paid-up capital of the company assuming oversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Grindian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Other Trusts	No of sharehold ers (III) oup² 6 0 2	(IV) 15922685 0 28293991 0 260680	shares held in demateriali zed form (v) 15922685 0 28293991 0 260680	(VI) Total share a percentae No of sa percentage of (A+B)¹ (VI) 17.63 0.00 31.33 0.00	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00 31.33 0.00 0.29	Shares Potherwise & Number of Shares (VIII)	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
(I) (A) (b) (c) (d) (e)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder (II) Shareholding of Promoter and Promoter Gr. Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Other Trusts Sub-Total (A)(1)	No of sharehold ers (III) oup² 6 0 5	(IV) 15922685 0 28293991 0	shares held in demateriali zed form (V) 15922685 0 28293991 0	(VI) Total share a percentae No of : As a percentage of (A+B)' (VI) 17.63 0.00 31.33 0.00	cholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00 31.33 0.00	Shares Potherwise & Number of Shares (VIII)	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
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(I) (A) (b) (c) (b) (c) (b) (c)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder Category of shareholder Category of shareholder Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Other Trusts Sub-Total (A)(1) Foreign Individuals (Non-Resident Individuals/ Foreign Individuals) Bodies Corporate Institutions	No of sharehold ers	(IV) 15922685 0 28293991 0 260680 44477356 0 0	shares held in demateriali zed form (v) 15922685 0 28293991 0 260680 44477356 0 0	(VI) Total share a percenta No of share of (A+B)¹ (VI) 17.63 0.00 31.33 0.00 0.29 49.25 0.00 0.00	Cholding as ge of total shares	Shares Potherwise e Number of Shares (VIII) 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
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(I) (A) (b) (c) (b) (c) (b) (c)	paid-up capital of the company assuming onversion of warrants and convertible ties Category of shareholder Category of shareholder Category of shareholder Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Other Trusts Sub-Total (A)(1) Foreign Individuals (Non-Resident Individuals/ Foreign Individuals) Bodies Corporate Institutions	No of sharehold ers	(IV) 15922685 0 28293991 0 260680 44477356 0 0	shares held in demateriali zed form (v) 15922685 0 28293991 0 260680 44477356 0 0	(VI) Total share a percenta No of share of (A+B)¹ (VI) 17.63 0.00 31.33 0.00 0.29 49.25 0.00 0.00	eholding as ge of total shares As a percentage of (A+B+C) (VII) 17.63 0.00 31.33 0.00 49.25 0.00 0.00 0.00 0.00 0.00	Shares Potherwise e Number of Shares (VIII) 0 0 0 0 0 0 0 0 0	O O O O O O O O O O O O O O O O O O O	



Cate-	Category of shareholder	No of	Total No of	No of	Total shareholding as			
gory		sharehold ers	shares		a percentage of total No of shares		Shares Pledged or otherwise encumbered	
				in demateriali zed form				
					As a	As a	Number of	As a
						percentage		percentage
					of (A+B) ¹	of (A+B+C)		
(B)	Public shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	9	5521425	5521425	6.11	6.11		
(b)	Financial Institutions / Banks	7	49132	49132	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	3016978	3016978	3.34	3.34		
(f)	Foreign Institutional Investors	33	4498924	4497424	4.98	4.98		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	Sub-Total (B)(1)	53	13086959	13085459	14.49	14.49		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	554	8741163	8704273	9.68	9.68		
(b)	Individuals -							
	i. Individual shareholders holding nominal	17899	18157177	14694692	20.10	20.10		
	share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal	29	3058574	2949034	3.39	3.39		
	share capital in excess of Rs. 1 lakh.							
(c)	Any Other (specify)							
	i) Trust	7	966870	9270	1.07	1.07		
		15	115417	115057	0.13	0.13		
	ii) Directors being not promoter & Relatives							
	iii) Foreign Nationals	0	0	0	0.00	0.00		
	iv) Non Resident Indians	322	704359	682639	0.78	0.78		
	v) Clearing Members	86	87762	87762	0.10	0.10		
	vi) Hindu Undivided Families	403	907115	907115	1.00	1.00		
	vii) Foreign Corporate Bodies	1	16250			0.02		
	Sub-Total (B)(2)	19316	32754687	28166092	36.27	36.27		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	19369	45841646	41251551	50.76	50.76	NA	NA
	TOTAL (A)+(B)	19382	90319002	85728907			1	
(C)	Shares held by Custodians and against	0	0	0	NA	0.00	NA	NA
	which Depository Receipts have been							
	issued							
	GRAND TOTAL (A)+(B)+(C)	19382	90319002	85728907	NA	100.00		

- 1 For determining public shareholding for the purpose of Clause 40A
 2 For definition of "Promoter" and "Promoter Group", refer to Clause 40A
 3 For definition of "Public Shareholding", refer to Clause 40A
- NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

K. SUBHARAMAN

Vice President - Legal & Company Secretary

Date: January 10, 2012